

Kamala Venkataraman Trust
(Old No:46),New No:14/4,
Rajeswari Street, JV Apartments,2nd Floor,
Metha Nagar,Aminjikarai,Chennai-600029.
9487411928, 7550052574, 044-48680178.



**Personal
Information**



Education



Environment



Healthcare



**Social
Upliftment**

Personal Information

READY REFERENCE:

Name:

Mobile / Phone (Self):

		Name	Mobile/Contact No
A	Spouse		
B	Son		
C	Daughter		
D	Brother		
E	Sister		
F	Relative/Friend		
G	Family Doctor		
H	Specialist Doctor (if any)		
I	Tax Consultant		
J	Insurance Agent		
K	Stock Broker		
L			
M			
N			
O			
P			
Q			
R			

Personal Information

READY REFERENCE:

Name:

Mobile / Phone (Self):

		Name	e-mail
A	Spouse		
B	Son		
C	Daughter		
D	Brother		
E	Sister		
F	Relative/Friend		
G	Family Doctor		
H	Specialist Doctor (if any)		
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LOCATION OF IMPORTANT DOCUMENTS

A	Personal Will	
B	Spouse's Will	
C	Insurance Policies	
D	Inverstment Paper	
E	Property Records	
F	Birth Certificate	
G	Marriage Certificate	
H	Domicile Certificate	
I	Important Agreement	
J	Other Important Papers	

Insurance-LIC Policy Details

Sr.No	Name / Nominee	Policy No / Issuing Office	Amount Insured	Premium
A		Through Mr.		
B				
C				

Medi Claim Policy Details

Sr.No	Name & Type of Policy	Policy No	Amount Insured	Maturity Date	Premium
1					
2					

Vehicle Insurance Policy Details

Sr.No	Name / Vehicle	Policy No/ Issuing Office	Amount Insured	Maturity Date	Premium
1	Reg No.			Valid Till:	
2	Model Name & No.				
3	Engine No.				
4	Chassis No.				
5	Year of Manufacture				
6	Nominee				
7	Agent Name & Mobile No.				

FIRE / BURGLARY INSURANCE DETAIL:

Sr.No	Name of the Property Nominee	Policy No/ Issuing Office	Amount Insured	Maturity Date	Premium
1					
2					

BANK ACCOUNTS:

Sr.No	Name	Account No.	e-mail
1			
2			
3			
4			
5			

FIXED DEPOSIT / RECURRING DEPOSIT / COMPANY DEPOSIT:

Sr.No	Bank	Deposit Receipt No.	Amount	Maturity Date
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

SHARES / UNITS / DEBNTURES / BONDS:

Sr.No	Company	No of Shares	Demat A/C No.	Demat Bank Details	Single / Joint
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

LOCKERS

Sr.No	Bank Name & Branch	Locker No.	In the Name of	Rent (Rs.)	Rent Renewal Date	Nominee
1						
2						
3						

PUBLIC PROVIDENT FUND (PPF):

Sr.No	Branch	Fvg.	PPF A/C No.	Maturity Date	Nominee/s
1					
2					

Pension A/C No:

Bank Name & Branch	
Type of Account & Pension Account No.	
Operating Instructions	
Pension Payment Order No.	
Nominee/s	
Due Date for Life Certificate	
Signature	

Bank Name & Branch	
Type of Account & Pension Account No.	
Operating Instructions	
Pension Payment Order No.	
Nominee/s	
Due Date for Life Certificate	
Signature	

ATM/ Debit Card / Credit Card Details

Sr.No	Name	SB A/C No. / Bank & Branch	ATM / Debit Card / Credit Card No.
1			
2			
3			
4			
5			
6			
7			

Pan Card Details:

Sr.No	Name	Father/Husband Name	PAN Card No.

Passport Details:

Name	
Passport No	
Issue Date	
Expiry Date	
Issuing Authority	
Previous Passport Details	

Name	
Passport No	
Issue Date	
Expiry Date	
Issuing Authority	
Previous Passport Details	

Electricity Details					
Sr.No	Name	House Details	Meter No	Customer No	Deposit (Rs.)
1					
2					
Gas Pipe Line Details					
Sr.No	Name	House Details	Consumer No / Khata No	Deposit (Rs.)	
1					
2					
Gas Cylinder Agency Service Details					
Sr.No	Name	House Details	Consumer No	Deposit (Rs.)	
1					
2					
BSNL Land Line Details					
Sr.No	Name	House Details	Phone No	Consumer ID / Account No	
1					
Driving License Details					
Name					
Driving License No / License Authority					
Issue Date					
Valid From					
Valid Till					
Remarks / Blood Group					

Ration Card Details:

Sr.No	Name	Ration Card No / Issuing Authority	Issue Date

Aadhar Card - UID Details :

Sr.No	Name	Aadhar Card No / Enrollment No.	Issue Date

ELECTION IDENTITY CARD - DETAILS

Name			
Father / Husband Name			
Identity Card No.			
Issue Date			

Name			
Father / Husband Name			
Identity Card No.			
Issue Date			

HOUSE PROPERTY

Property Detail & Standing in the Name of :			
Registration No.			
Nominee if any			
Property Card No. & Valid upto			
House Tax(Rs.)			
Next Due Date of House Tax			
Insurance Policy No Amount & Due Date			
Risk/s Covered			
Mortgage with Bank Name & Branch			

HOUSE PROPERTY

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Registration No.			
Nominee if any			
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Insurance Policy No Amount & Due Date			
Risk/s Covered			
Mortgage with Bank Name & Branch			

Notes

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***This booklet can also be download from our website www.kvtrust.net**

TRUST PROFILE

Name of the Trust : Kamala Venkataraman Trust

Postal Address : (Old NO: 46), New No: 14/4, Rajeswari Street,
JV Apartments, 2nd Floor, Metha Nagar, Aminjikarai.

City : Chennai.

State : Tamil Nadu

Pin Code : 600 029.

Mobile Numbers : +91 94874 11928. 7550052574.

Telephone Number: 044 - 48680178.

e-mail: kvtrust2014@gmail.com

Website : www.kvtrust.net

Legal Status : Public Charitable Trust

Date of Registration : 15.03.2017.

Registration Number : AACTK3693H/05/16-17/T-2615

Date of Exemption Certificate: (80 G)-11/05/2020

Exemption Certificate No: ITBA/EXM/S/80G/2020-21/1027072752(1)



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